

Item 1 – Cover Page
of
Brochure Supplement for
Joseph K. Berry
CRD# 6399500

Dogwood Wealth Advisors, LLC
CRD# 315836

301 N Main Street, Suite 1902
Winston-Salem, NC 27101

336-930-9494

Dated as of February 14, 2022

FORM ADV PART 2B
BROCHURE SUPPLEMENT

This brochure supplement (“Supplement”) provides information about Joseph K. Berry that supplements the brochure of Dogwood Wealth Advisors, LLC (the “Adviser”) brochure. You should have received a copy of that brochure. Contact us at 336-930-9494 if you did not receive the Adviser’s brochure or if you have any questions about the contents of this Supplement.

Additional information about Joseph K. Berry is available on the SEC’s website at www.adviserinfo.sec.gov.

Item 2 – Educational Background and Business Experience

Joseph K. Berry (year of birth 1970) is an owner and serves as an Investment Adviser Representative of the Adviser.

Mr. Berry attended Hillsborough Community College from 1991-1992, and Grace Baptist Bible College from 2013-2014.

Previously, Mr. Berry served as an Investment Adviser Representative for Semmax Financial Advisors, Inc. (August 2014 – August 2021).

Professional Designation(s):

Registered Financial Consultant (RFC)

Designation: Registered Financial Consultant (RFC®). Issuing Organization: International Association of Registered Financial Consultants (IARFC). Prerequisites/Experience Required: Must have all required licenses to engage in the financial planning profession, three years of full-time experience as a financial planning practitioner in the field of financial planning or financial planning services, and a sound record of business integrity with no suspension or revocation of any professional designations or licenses. Educational Requirements: Undergraduate or advanced degree in business, finance, economics, or related field; one of the following designations: AAMS, CFA, CLU, CPA, EA, LUTC, or have completed the entire course requirements for the following IARFC designations: RFA, RFC, or MRFC; a Series 65 Securities license or one of the following combinations: Series 6 & 63, Series 6 & 66, Series 7 & 63, or Series 7 & 66; or a life insurance license. Continuing Education: 40 hours every two years in the field of personal finance and professional practice management with four hours every two years devoted to ethics.

Item 3 – Disciplinary Information

Form ADV Part 2B requires disclosure of certain criminal or civil actions, administrative proceedings, and self-regulatory organization proceedings, as well as certain other proceedings related to suspension or revocation of a professional attainment, designation, or license. Mr. Berry has no such required disclosures under this item.

Item 4 – Other Business Activities

Mr. Berry is a licensed insurance agent. Through this position, he is entitled to receive commissions or other remuneration on the sale of insurance and other products. In order to protect client interests, the Adviser's policy is to fully disclose all forms of compensation before any such transaction is executed. Clients will not pay both a commission to Mr. Berry and also pay an advisory fee to the Adviser on assets held in the same account. These fees are exclusive of each other. You are not obligated, contractually or otherwise, to use Mr. Berry's services as an insurance agent.

Item 5 – Additional Compensation

Mr. Berry has no other income or compensation to disclose.

Item 6 – Supervision

Mr. Berry is supervised by Eric D. Mattinson, Chief Compliance Officer of the Adviser, who can be reached at 336-930-9494.

Item 7 – Requirements for State Registered Advisers

This disclosure is required by North Carolina securities authorities and is provided for use in evaluating this investment advisor representative's suitability.

- A. Mr. Berry has NOT been involved in any of the events listed below.
1. An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:
 - a) an investment or an investment-related business or activity;
 - b) fraud, false statement(s), or omissions;
 - c) theft, embezzlement, or other wrongful taking of property;
 - d) bribery, forgery, counterfeiting, or extortion; or e) dishonest, unfair, or unethical practices.
 2. An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:
 - a) an investment or an investment-related business or activity;
 - b) fraud, false statement(s), or omissions;
 - c) theft, embezzlement, or other wrongful taking of property;
 - d) bribery, forgery, counterfeiting, or extortion; or
 - e) dishonest, unfair, or unethical practices.
- B. Mr. Berry has NOT been the subject of a bankruptcy petition in the past ten years.